Linking a Personal Bank Account to your HSA

Linking a personal bank account to your HSA makes it easy to transfer funds between the two accounts. To get started, follow the simple steps below.

**Add an External Bank Account**

1. Log into the HSA Bank [Member Website](#).
2. Navigate to the “Banking” section of the “Profile” tab.
3. Click on “Add Bank Account,” and enter the information related to your checking or savings account, along with your financial institution’s name and address.
4. Click “Submit.”

HSA bank will then send a small deposit to your personal account within two business days. Once the deposit is received in your external account, you will need to validate your banking information using the following steps:

**Validate Banking Information**

1. Navigate to the “Banking” section of the “Profile” tab.
2. Click on “Activate” under your bank account information.
3. Complete the activation process by entering the amount ($0.01 to $1.99) that Webster Bank deposited into your account, and click “Submit.” Your account will now be available for direct deposit.

For assistance, please contact the Client Assistance Center

855-731-5220
www.hsabank.com | 605 N. 8th Street, Ste. 320, Sheboygan, WI 53081

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