

Linking a Personal Bank Account to your HSA

Linking a personal bank account to your HSA makes it easy to transfer funds between the two accounts. To get started, follow the simple steps below.

Add an External Bank Account

- 1 Log into the HSA Bank [Member Website](#).
- 2 Navigate to the "Banking" section of the "Profile" tab.
- 3 Click on "Add Bank Account," and enter the information related to your checking or savings account, along with your financial institution's name and address.
- 4 Click "Submit."

Home myHealth Portfolio Accounts Education & Support Statements & Notifications Profile I Want to...

Profile

Banking / Add Bank Account

Banking

Payment Method

Login Information

Bank Account Information *Required

Routing Number *

Account Number *

Confirm Account Number *

Account Type *

Account Nickname *

Bank Institution Information

Bank Name *

Bank Address *

Select a state...

Cancel Submit

HSA bank will then send a small deposit to your personal account within two business days. Once the deposit is received in your external account, you will need to validate your banking information using the following steps:

Validate Banking Information

- 1 Navigate to the "Banking" section of the "Profile" tab.
- 2 Click on "Activate" under your bank account information.
- 3 Complete the activation process by entering the amount (\$0.01 to \$1.99) that Webster Bank deposited into your account, and click "Submit." Your account will now be available for direct deposit.

Home Accounts Profile Statements & Notifications Tools & Support myHealth Portfolio I Want to...

Profile

Banking / Activate Bank Account

Banking/Cards

Login Information

Activation Details

To activate this bank account you must verify the amount that was deposited to the account below. You are allowed only two attempts before the account will be locked.

Bank Name KOHLER CREDIT UNION

Routing Number xxxx8417

Account Number xxxx4000

Amount * \$ 0.08

Enter the amount deposited into your account.

Cancel Submit

For assistance, please contact the Client Assistance Center



855-731-5220

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